

VEGA DAILY

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October 27, 2025

VITAMIN

01

Last week, the vitamin market experienced minor fluctuations. Vitamin E prices rebounded from the bottom with active trading; Vitamin B6 producers suspended quotations as market interest increased; some Vitamin A producers raised prices; and Inositol continued its steady upward trend. Overall sentiment in the vitamin sector improved slightly, with short-term prices expected to remain firm.

AMINO ACID

02

The amino acid market showed mild fluctuations last week. Lysine quotations were slightly lower but stable, with limited downstream restocking, suggesting a weak short-term outlook. Some Threonine producers raised offers, with export prices at USD 1000–1030/MT, still near the bottom range. Methionine inquiries remained moderate, prices stayed at mid-high levels, and most buyers adopted a wait-and-see approach, indicating a weak trend ahead.

API

03

The API market remained stable last week. Some factories continued firm pricing strategies, though market activity slowed slightly. Products with tight supply—such as Tylosin, Tilmicosin Phosphate, and Oxytetracycline—maintained strong attention. Enrofloxacin and Ciprofloxacin Hydrochloride saw price fluctuations driven by demand changes, while most other APIs remained steady. Market trends will depend on future demand and supply dynamics.

FOOD ADDITIVE

04

Last week, in the sweetener segment, Sucralose prices continued to decline, while Acesulfame-K and Aspartame remained stable with normal shipments. In the nutritional fortifier market, Creatine Monohydrate faced severe shortages, with prices rising to USD 3–3.12/kg and some producers suspending offers; delivery schedules have been extended to November–December, suggesting strong bullish expectations. L-Carnitine production resumed, with delivery lead times extended to November, and prices continuing to trend upward.

Reported by Candice, Shea and Sharon

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